

OFFICIAL FORM

PTC-200

BEFORE THE NEVADA GAMING COMMISSION AND
THE STATE GAMING CONTROL BOARD

In the Matter of

***Exact Name of Applicant/
Registrant as Specified in Charter***

(Application)_____

SCHEDULE SUPPORTING APPLICATION FOR APPROVAL OF
AND ACQUISITION OF CONTROL

1. Information Regarding the Publicly Traded Corporation. Provide the information required by NRS 463.635(1)(b), or state that such information is contained in board files and is incorporated by reference.
2. Description of the Transaction. Describe in detail, all the terms and provisions of the transaction.
3. Changes in Management and Operations. State all material changes in management and operations of both the PTC and the licensee that are anticipated to occur pursuant to the change of control.
4. Documents and correspondence. Attach copies of all material documents and correspondence filed with the United States Securities and Exchange Commission in connection with the contemplated transaction, if any, or if the transaction is not subject to the Federal Securities Act, copies or descriptions of

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all material documents and correspondence filed with such other governmental entity charged with securities regulation, if any.

The Applicant states that this Application, as amended and supplemented and as of that time it is accepted as filed, does not make a material misstatement of fact nor omit to state a material fact necessary to make the facts stated, in view of the circumstances under which such facts are set forth, not misleading.

The Applicant states that this Schedule, as amended and supplemented and as of the time it is accepted as filed, is in full compliance with the Act and Regulations.

The Applicant hereby undertakes to amend and supplement this Schedule as the Board or Commission may require from time to time.

The Applicant hereby amend this Schedule on such date or dates as may be necessary to delay the effective date of the Application until such Application, as supplemented and amended, is accepted as filed or the Applicant specifically requests that the Application be accepted as filed, whichever occurs first.

Pursuant to the Act and Regulations, the Applicant has duly caused this Application to be executed on its behalf by the undersigned, thereunto duly authorized.

Applicant

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By manual signature_____
typed signature
title

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EXHIBITS: Attach on copy each of the following: documents evidencing the transaction described in paragraph 2; all United States Securities and Exchange Commission filings and correspondence made in connection with the contemplated transaction; or all material filings and correspondence made in connection with the contemplated transaction filed with any other governmental entity charged with securities regulation, if any.

USE: Form PTC-200 shall be used to support an application for approval of an acquisition of control by a publicly traded corporation of a corporate licensee or affiliated company or an acquisition of control by a person of a publicly traded corporation which is an affiliated company, as required by NGC Regulation 16.200. The schedule shall include therein all information required to be provided by NGC Regulation 16.210.

(10/01/91; Rev. 07/30/98)